



Review of Future of Wind Energy in India (2026-2047)

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Abstract

In early 2026, India hit a turning point in how it powers the country, with half of its electricity capacity now coming from clean sources. That progress shows just how fast efforts are moving toward hitting 500 gigawatts of renewables by 2030. Wind power plays a big role here not only through land-based turbines but also new projects taking shape at sea.

Looking ahead, wind power in

India is shaped by academic studies, fresh policy drafts such as the 2026 Electricity Proposal, alongside feedback from sector experts.

Along the shores of Gujarat and

Tamil Nadu, winds could generate nearly 70 gigawatts at sea enough to mark a major shift. Still, rolling out massive projects runs into hurdles not just engineering gaps but also weak backbone networks on land and under water. Moving electricity efficiently will demand tools like high-capacity DC lines, especially where cables must cross ocean floors. Still new in India's energy mix, offshore wind power costs around Rs9.6 to Rs10.8 each kilowatt-hour. Pricier than solar or land-based turbines, yet support like financial aid and risk controls could lower expenses over time. Rules have shifted since the 2015 offshore plan, now pushing faster permits and sea leases by 2026. Simpler approvals aim to pull in business investment without heavy state spending. Progress hinges less on tech, more on how smoothly rules turn into

real projects. One way to see 2047 is through cleaner power lines humming with wind and sun working together, not side by side but as one flow only if outdated grids get fixed step by step. Winds then do more than blow they carry load once left only to sunlight. Progress depends less on speed than fixing how energy moves across regions. Without upgrades, even strong breezes won't reach homes. A century after freedom, electricity could run free of carbon if systems now holding it back begin to shift.



KEYWORDS : Wind Energy in India , Offshore Wind Power, Renewable Energy Integration, Grid Infrastructure and HVDC, Levelized Cost of Energy (LCOE), Energy Policy and Regulation, Sustainable Energy Transition.

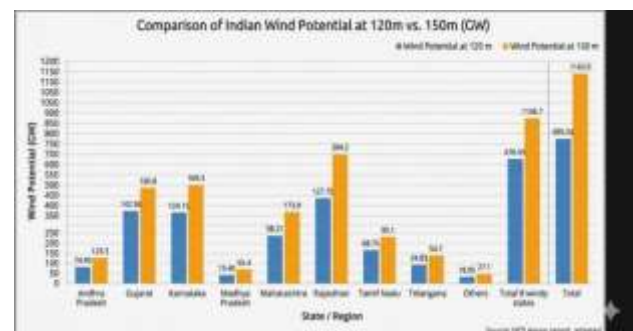
INTRODUCTION

Midway through 2026, India hits a milestone over half its power now comes from sources that do not burn fossil fuels. This shift stems from growing need for electricity and promises made abroad to cut emissions. Though solar gets attention, wind has long played a key role across the nation's inland regions. Yet reaching 500 gigawatts of green power by 2030 means looking beyond familiar ground. Fresh efforts are turning seaward, where winds blow stronger and more steadily. At the same time, aging turbines on land are being replaced with smarter, larger models to squeeze more output from existing site. Windenergy matters because it works when solar does not. When the sun sets, turbines keep spinning, especially at night and in monsoon months where sunlight fades. These shifting patterns help balance electricity supply as renewables take up more space on the grid. Instead of following predictable rhythms, output shifts with weather, time, across seasons. Progress ahead depends less on ideas than on real changes in technology, cost structures, rules. Each part machines, money, laws shapes how fast things move beyond today's starting point in 2026 toward what comes by 2047.

More people need electricity now, yet worries about dirty air are pushing nations to try greener ways of making power. Instead of relying only on old methods, some places are turning to nature-driven solutions. Wind power stands out among these, working well even at massive scales without wearing out. Across wide stretches of land, spinning turbines pull energy straight from moving air. In India, harnessing gusts helps replace coal plants while cutting down harmful emissions. The shape of the land there, along with steady monsoon winds, creates ideal spots for capturing airflow. Because of this advantage, tall masts with rotating blades appear more often on open horizons. These structures quietly feed supply into grids that serve cities and villages alike. Over time, they're helping balance environmental targets with stable

access to lights, machines, and cooling systems. Reaching future promises around cleaner skies means building more of them carefully.

Windenergy projects are growing fast nationwide, recent updates show. Beyond two dozen states in India have now locked in deals for over 100 gigawatts of wind capacity by 2030, mainly to fulfill renewable targets and broaden green power sources. Leading that shift: regions blessed with strong breezes - Gujarat, Tamil Nadu, Karnataka, and Rajasthan. Yet here's something else happening quietly places where winds blow less steadily, like Odisha, Jharkhand, Punjab, and Bihar, still want in. Instead of building large farms locally, they're lining up to receive extra electricity from windy zones using shared long-distance lines.



2.

Methods and Approaches in the Sources

From academic papers to realworld tests, insights come through layers of review. Feasibility trials sit beside government memos, each adding weight. Recent policy texts appear alongside research journals, forming a base. Scholarly work feeds into assessments that shape what follows. Studies blend with official records, not just stacked but woven. Each piece connects without force, yet holds firm. Studies led by Rathinaveland team in 2021, along with work from Singh colleagues in 2023, lay out how wind power could shape climate strategies across India [1], [2]. Starting with realworld numbers from places such as Kanyakumari and Rameshwaram, studies led by Alluri and team in 2017 and 2018 built detailed assessments. These reports dig into energy costs using



g a measure called LCOE - levelized cost of energy. Instead of guessing, they rely on actual local conditions to shape their findings. Financial returns appear through IRR calculations, giving a clearer picture of project potential. Work from those years forms part of references eight and nine, backing claims with fieldbased inputs. Starting off, a look at India's offshore wind energy policy from 2015 helps show where goals began. Then came the draft lease rules in 2019 these laid out how companies might rent sea areas for turbines. Following that, the latest electric policy proposal in 2026 adds updates on power distribution plans. Together, these papers sketch what agencies are supposed to do. References [3] and [17] back up each point made along the way.

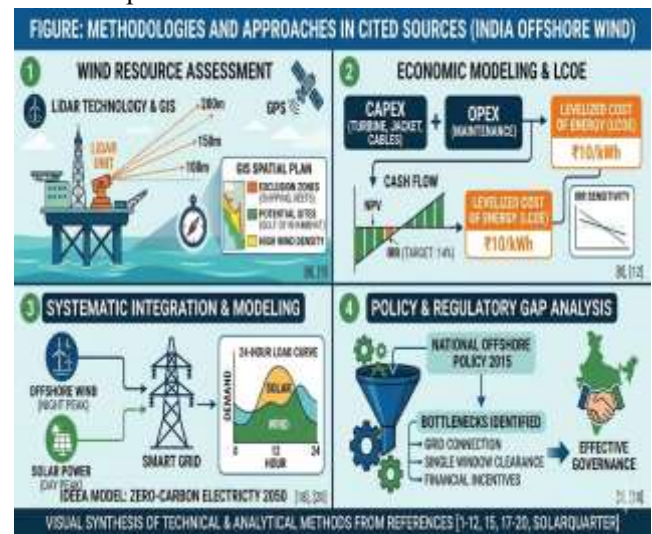
Starting off differently - projections using the IDEEA framework from Lugovoy and team in 2021 explore how India might run entirely on clean power by midcentury. These simulations spotlight ways that wind plus sunlight could work together across regions. Because timing matters, shifts in output are balanced through geographic spread rather than relying on single sources. What stands out is how pattern of generation align when matched smartly

across states. Instead of stacking technologies separately, their overlap creates steadier supply. While challenges remain, this approach reduces dependency on storage. Ultimately, coordination between zones emerges as key under these modeled pathways. Mid-March 2026 updates from SolarQuarter show India's power mix now half nonfossil.

Progress continues pushing toward next decade goals. Momentum builds without relying on coal-heavy systems. Shifts appear across regions as adopting cleaner setups. Milestone marks a turning point seen through project rollouts. Data reflects changes underway beyond policy talk. Movement forward stays visible in daily operations. Targets once distant now feel within reach. Growth patterns suggest long-term change is taking hold.

Starting off, most studies apply LiDAR scans to map coastal features across India. Instead of guessing, they track physical assets using spatial data tool

s. One step further, analysts calculate setup costs alongside running expenses. Taken together, these steps form a grounded picture of project demands. Notably, past work builds on such combined technique. Often, location-based inputs shape financial forecasts. In practice, this means terrain guides budgeting. Another point: elevation details affect planning depth. From there, numbers feed into broader models. Rarely does any factor stand alone. Usually, layers of info merge for clarity. Ultimately, method shapes outcome.



3. Technological Innovations and Infrastructure

3.1 off shore wind potential

Offshore winds around India hold huge power, yet barely touched so far. A quiet giant in the country's energy plans. Hundreds of gigawatts could be possible just in waters between zero and fifty meters deep [11]. Instead of vague guesses, real studies from NIWE point to more than 70,000 megawatts ready for capture, most near Gujarat's shores with 36 gigawatts, followed closely by Tamil Nadu at 35 [6], [15]. Go wider in thinking, some figures stretch that ceiling anywhere 500 gigawatts; still, solid proof on exact spots has not caught up yet [17].

Along Gujarat's shore, especially near the Gulf of Khambhat and the Gulf of Kutch, strong port setups make growth easier. These areas also benefit from power lines that were built



earlier, working better right now than similar systems down south in Tamil Nadu [11],[15]. Work has started where conditions align best spots once scanned by airborne sensors mapping how much wind flows through them [2].



3.2 Turbine Advancements and Foundation

Shifting from landbased to seabased wind power changes how turbines are built and moved into place. Instead of sticking with the older 23 megawatt models common across India's terrain, going offshore means choosing bigger machines.

High setup expenses at sea make efficiency crucial. By 2021 offshore turbines worldwide averaged 7.4 megawatts in output. Because space on the ocean floor matters, new Indian plans skip intermediate sizes altogether.

Projects now aim straight for 10 to 15 megawatt systems. That jump helps capture more electricity without needing extra room. Each unit placed does heavier lifting than its inland cousins ever could.

What holds turbines upright matters just as much. In the shallower zones near India's shoreline zero to fifty meters deep the go to solution rests on seabed anchored structures. Think steel piles driven into the ocean floor, or widelegged jackets locking units in place.

Standing tall in shallow waters, monopiles dominate offshore sites worldwide. Usually seen where the sea floor stays within 30 meter deep, these steel giants hold turbines firm. Their widespread use comes from straightforward installation slam them into the seabed and build upward. Though limited by depth, they remain a go to choice across many coastlines. Standing strong where the water

hit 30 to 50 meters, jacket foundations hold firm even when the ground below shifts unpredictable. Stability comes naturally here, thanks to their rigid frame locking into uneven seabeds without hesitation. Piled foundations aren't always possible underwater. Where the seafloor won't allow it, gravity based setups step in instead. These rely on weight alone to stay put. Location limits shape which method works best. Some ground just can't take

driven piles. Heavy structures anchored by mass offer another path. Conditions below dictate what goes above.

By 2047, tapping into stronger, steadier winds means heading past the 50-meter depth - floating turbines make that possible [12], [17].

3.3 Grid Integration and HVDC

Not every wire can handle sudden surges from gusty seasons. When storms roll in, turbines spin fast flooding lines that struggle to move all that juice at once. Heavy flows pile up, especially when rains last weeks on end. Some electricity gets cut off simply because there's nowhere for it to go. Bottlenecks appear where infrastructure lags behind turbine growth.

Facing such challenges, big ocean setups would need extensive planning. Yet solutions might emerge through careful testing. Still, real progress depends on solid groundwork. Even so, success often follows consistent effort. Only then can results become visible.

Underwater wires move electricity from offshore sites. These cables handle 33kV or 66kV, built for tough ocean conditions. Power travels through array links before reaching long distance export lines. Strong insulation protects against salt water damage. They stretch across seabeds connecting turbines to land stations. Voltage levels depend on project needs and distance. Installation requires careful planning and precise placement. Maintenance access is limited once submerged. Protection layers guard against shifting sediments and marine activity.



Power lines that carry electricity straight no flipping back and forth are key when sending energy across big stretches of land.

From seaside setups pushing juice toward factories deep inside the country, these links lose less power along the way. They also help keep the whole network steady, avoiding messy wobbles in supply. Without them working well, India's plans to grow of fshore wind simply stall out [1], [4].

Morning winds fade, yet power keeps flowing when batteries hold the extra juice.

Draft plans for 2026 spot this fix clearly storage backs up breezes. Pump water uphill during gusts, send it down later to spin electricity anew. Spikes and dips in airflow matter less once tanks or cells smooth the flow. Talk among officials now leans this way, guided by recent signs.

4. Policy and Regulatory Framework

4.1 National Targets and the 2026 Milestone

One step at a time, India moved its wind energy goal forward what began as 60 gigawatts by 2022 now stretches toward 140 to 150 gigawatts by 2030. Reaching halfway there, March 2026 marked a quiet turning point: half of the nation's power capacity came from sources that do not burn fossil fuel. That shift didn't shout; it simply opened the door wider. Ahead lies more space for turbines, fewer limits.

4.2 The Draft Electric Policy 2026

A fresh approach shapes how India plans its power future through the Draft Electric Policy 2026. Though long-range details remain unclear, focus lands firmly on hitting 500 gigawatts by 2030. Instead of just building more plants, it pushes smarter setups where batteries join solar and wind arrays. Because sunshine fades and winds pause, mixing in storage helps keep supply steady. Outdated turbine sites aren't ignored either older machines can make way for stronger models. Swapping them out lifts output without needing extra space, especially where breezes blow strongest [3], [5].

4.3 Institutional Drivers: MNRE and NIWE

The Ministry of New and Renewable Energy (MNRE) serves as the nodal agency for policy formulation, while the National Institute of Wind Energy (NIWE) handles technical assessments and resource mapping. One key department shapes energy rules, where as another focuses on testing wind strength and charting supply zones. A national plan from 2015 sets ground rules for building projects at sea under Indian control. Lately, officials invited interest in a large ocean-based power effort off Gujarat's coast marking the first move toward big offshore ventures

5. Economic Feasibility and Financing

5.1 LCOE Benchmark

The Levelized Cost of Energy (LCOE) is the most critical metric for assessing the commercial viability of wind energy in India.

What it takes to produce power shapes how we judge wind energy's role across India. Though land-based turbines now stand strong against older forms like coal and gas, sea-driven systems are just finding their footing. Near Kanyakumari, numbers hover near Rs 9.6 per unit, while farther at Rameshwaram they climb to Rs 10.8 this under a projected return of 14%. Behind these figures sit heavy initial investments, ongoing upkeep, plus unique ocean-linked transport demands.

Downward shifts in worldwide offshore energy costs show up clearly when comparing past and present numbers prices fell from about \$0.16 per kWh back in 2010 to just \$0.05-\$0.08 lately in certain regions [17]. Reaching those lower levels in India? That depends heavily on expanding domestic production of key parts such as massive turbine blades, support towers, even underwater cabling systems [11], [17].



5.2 Incentives and Market Models

One way to close today's gap in price between offshore wind and other clean energy sources is through smart financing tools. Where markets alone fall short, updated pricing models can help level the playing field. Instead of waiting for natural shifts, targeted incentives might adjust investor behavior early on. Because infrastructure costs remain high, new funding approaches could ease initial burdens. When policy aligns with realworld economics,

A chunk of cash from the government steps in when offshore ventures cost too much upfront. This backing helps private players get financing by reducing early financial risk. Without it, many projects would stall before breaking water. Support like this targets only those proposals that struggle to attract investors on their own. The aim is clear: bridge the gap between expense and feasibility without distorting market choices. A fresh approach to ocean floor access has begun. Instead of one-size-fits-all rules, options are being weighed - one locks in rights, another leaves them open. Competition gets a nudge this way.

Early exploration becomes less risky under these setups. Choices shape how sites get tested first. Source points to shift in strategy [1].

Back in the day, wind power got a boost from a 50 paise per unit reward. Some places stopped offering it. That shift made building new landbased turbines tougher, reports show.

A fresh wave of funding flows into shorelines and seabased power systems through global greenbonds, while targeted investments in the so-called Blue Economy open new paths. These financial streams support offshore energy projects by blending environmental goals with oceanfocused economic models, drawing capital beyond traditional sources.

International markets respond slowly, yet steadily, shifting attention from landlocked schemes toward floating platforms and tidal networks backed by ecominded debt instruments

.One big change lately? Competitive auctions instead of fixed FeedinTariffs prices dropped, sure, yet

profits for project builders got squeezed tight. The Draft Electricity Policy 2026 notices this pinch, aiming to smooth things out down the line [3], [5]. progress tends to stick longer.

6.Challenges and Bottlenecks

6.1 Technical and Logistic Barriers

Large-scale wind deployment faces significant on-the-ground challenges:

Far from cities, windy spots in places such as Tamil Nadu and

Rajasthan struggle to send power due to weak lines.

When the network hits its limit, turbines stop running even if the wind blows hard simply because there is no way to carry the electricity [5], [19].

Facing saltwater rust and yearly storms shapes how ocean work survives. Heavy gear needs strong docks, but Indian ports can't manage machines bigger than 10 megawatts. There are no custom ships there either to set up big sea-based energy systems.

When sunlight and wind power make up a big part of electricity by 2030, handling their ups and downs becomes essential. Flexibility needs grow fast so systems must adapt using tools like shifting when people use power or saving extra supply for later. Storing energy takes center stage because it helps balance times when renewables generate too much or too little. Without steady backup plans, sudden drops in sun or wind could disrupt the grid.

Smarter grids respond quicker, adjusting flow based on realtime conditions rather than fixed patterns. Investment follows where reliability is weakest storage and responsive demand stand out as key supports.

6.2 Regulatory and Financial Hurdles

Starting off, stateregulators hold the key to turning broad goals into real results. Yet shaky finances at local power companies could still trip up progress down the line. These weak balance sheets stand in the way more than anything else when it comes to lasting change across the system. Farms giving way to turbines means changes for folks living nearby. Power upgrades at old spots need clear talk



s about who owns what. People's lives shift when construction rolls in. Agreements must reflect how work affects daily routines. Trust grows where voices are heard early. Projects altering landscapes demand respect for community rhythms. Clarity around benefits helps ease transitions. Relationships matter as much as machinery placement. Still waters run deep when it comes to offshore work layers of rules stack up from sea, sky, and soil. One body must pull them together, now shaping that role more clearly under MNRE guidance [3], [17]. Offshore ventures demand heavy initial spending, which ties their success closely to how expensive it is to borrow money. When policies are predictable and energy reserves are backed by solid numbers, confidence grows among big financial backers who plan decades ahead [3], [10].

7.Future Directions and Research Gaps

7.1 Path to 2047

When India nears 100 years of independence by 2047, the goal stands clear: electricity without carbon. Reaching it means shifting how power flows across the nation. One step leads to another, each tied to choices made today. Progress depends on steady changes in energy sources. Old methods fade as new ones take root slowly. What works now might not hold later. Still, direction matters more than speed. Clarity comes from action, not plans alone. The path forward builds while being walked. Deep-water Offshore: Moving beyond 50m depths using floating foundations.

Wind energy splits water into hydrogen through electrolysis. This clean fuel replaces fossil fuels in heavy industries.

Steel production runs on it instead of coal. Cement factories begin using the gas too.

Power from turbines drives the chemical process. Factories cut emissions by switching sources. The same method links renewable supply to industrial demand. No carbon released when burning green hydrogen. Infrastructure adapts slowly to handle new flows. Energy shift happens piece by piece. Grid Modernization: Massive expansion of HVDC corridors and the integration of AI-driven grid management systems [20].

7.2 Identified Research Gaps

Even so, some holes still show up in what we know right now. A look ahead shows numbers stretching into the future. By 2030, most research lands firmly in view. Beyond that point, details grow thin. Few models map out how much power we might tap by 2047. Even fewer trace the cost path of that energy. Data fades the further it reaches.

Though a few papers mention ecological changes, solid data on how massive offshore wind farms affect ocean life in India's exclusive economic zone over time remains missing [12], [17]. Not having a firm plan makes it unclear who covers costs for underwater power lines reaching land. When rules are missing, questions grow about responsibility for moving seabased energy ashore. Without specific guidance, funding the cable stretch from ocean projects becomes uncertain. Who steps up financially often depends on gaps in current policies. Right now, no solid framework answers that directly.

8.Conclusion

Wind energy in India stands at a turning point. Reaching half of power supply from non-fossil sources by 2026 shows serious intent toward cleaner energy. Onshore projects keep delivering steady, affordable electricity - thanks to upgrades and fresh builds - yet real change may come from waters off the coast. Offshore wind holds vast promise, especially along Gujarat and Tamil Nadu, where 70 gigawatts could one day flow. Making that happen demands tight coordination: bigger turbines meet smarter grids, financial safeguards pair with ocean-focused investment tools, rules adapt swiftly. Behind it all, fixing how power enters the network - and making utility providers stronger - will shape whether India hits 500 gigawatts by 2030, then reaches zero emissions two decades later.



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